

EXHIBIT B



FIRM OVERVIEW

Engstrom Lee is a Minneapolis based plaintiffs' class-action firm that focuses on retirement, employment, and consumer law. Collectively, the partners have more than 50 years of experience and have won recoveries for more than 500,000 clients through class actions.

Until 2022, four of the partners were attorneys in the Employment Retirement Income Security Act (ERISA) practice group at Nichols Kaster, which had recovered more than \$300MM for its clients since Partner Carl Engstrom founded the practice in 2015.

Engstrom Lee is led by its skilled and experienced partners.

CARL ENGSTROM Carl represents employees who have been harmed by retirement plan malfeasance, discrimination, and workplace injuries, as well as whistleblowers seeking to report tips to the Securities and Exchange Commission. Prior to co-founding Engstrom Lee, Carl founded the ERISA Practice Group at Nichols Kaster, a national class action firm. From the time Carl founded the Group in 2015 until he left it to form Engstrom Lee, it recovered more than \$300 million on behalf of retirement plan participants through class actions. Carl has served as class counsel in numerous cases including those against Fidelity, McKinsey & Co., Goldman Sachs, Putnam Investments, Allianz Asset Management, Principal Global Investors, JP Morgan Chase Bank, among other Fortune 500 companies. Before entering private practice, Carl clerked for Judge Hudson of the Minnesota Court of Appeals and Judge Carruthers in Hennepin County District Court. Before attending law school, Carl spent six years working as a financial advisor, earning the Certified Financial Planner (CFP) designation.

Representative matters: *Bhatia v. McKinsey & Co., Inc.*, Case No. 1:19-cv-01466 (SDNY); *Urakhchin, et al. v. Allianz Asset Mgmt of Am., LLP*, Case No. 8:15-CV-01614 (CD Cal); *Sims, et al v. BB&T Corp., et al.*, Case No. 1:15-CV-00732 (M.D.N.C.); *Walther, et al. v. Wood, et al.*, Case No. 1:23-cv-00294 (N.D. Ind.); *Colon v. Johnson, et al.*, Case No. 8:22-cv-00888 (M.D. Fla.); *Brotherston, et al. v. Putnam Investments, LLC, et al.*, Case No. 1:15-CV-13825 (D. Mass.); *Moreno, et al. v. Deutsche Bank Am. Holding Corp., et al.*, Case No. 1:15-CV-09936 (S.D.N.Y.); *Main, et al. v. American Airlines Inc., et al.*, Case No. 4:16-CV-00473 (N.D. Tex.); *In re M&T Bank Corp. ERISA Litig.*, Case No. 1:16-CV-00375 (W.D.N.Y.); *Johnson, et al. v. Fujitsu Tech. and Bus. of Am., Inc., et al.*, Case No. 5:16-cv-03698 (N.D. Cal.); *Andrus, et al. v. New York Life Ins. Co., et al.*, Case No. 1:16-CV-05698 (S.D.N.Y.); *Morin, et al. v. Essentia Health, et al.*, Case No. 0:16-CV-04397 (D. Minn.); *Beach v. JPMorgan Chase Bank, et al.*, Case No. 1:17-CV-00653 (S.D.N.Y.); *Insignia v. United of Omaha Life Ins. Co.*, Case No. 8:17-CV-00179 (D. Neb.); *Velazquez v. Mass. Fin. Servs. Co. et al*, Case No. 1:17-CV-11249 (D. Mass.); *Larson, et al. v. Allina Health System, et al.*, Case No. 0:17-CV-03835 (D. Minn.); *Karpik et al v. Huntington Bancshares Inc. et al.*, Case No. 2:17-CV-01153 (S. D. Ohio); *Nelsen, et al. v. Principal Global Investors Trust Co., et al.*, Case No. 4:18-cv-00115 (S.D. Iowa); *Reetz v. Lowe's Cos., Inc. et al*, Case No. 5:18-CV-00075 (W.D.N.C.); *McGinnes, et al v. FirstGroup Am., Inc. et*

ENGSTROM LEE

al., Case No. 1:18-CV-00326 (S.D. Ohio); *Stevens v. SEI Investments Co., et al.*, Case No. 2:18-CV-04205 (E.D. Pa.); *Moitoso et al v. FMR LLC et al*, Case No. 1:18-CV-12122 (D. Mass.); *Toomey et al v. DeMoulas Super Markets, Inc., et al.*, Case No. 1:19-CV-11633 (D. Mass.); *Kirk et al., v. Retirement Committee of CHS/Community Health Systems, Inc., et al.*, Case No. 3:19-cv-00689 (M.D. Tenn.); *Walther, et al. v. Wood, et al.*, Case No. 1:23-cv-00294 (N.D. Ind.); *Bowers, et al. v. Russell, et al.*, Case No. 1:22-cv-10457 (D. Mass.); *Knudsen, et al. v. MetLife Group, Inc.*, Case No. 2:23-cv-00426 (D.N.J.); *Colon v. Johnson, et al.*, Case No. 8:22-cv-00888 (M.D. Fla.).

Education: A.B. Harvard College, *cum laude* (1998), J.D. University of Minnesota Law School, *magna cum laude* (2012).

CHARLIE GOKEY is a partner at Engstrom Lee LLC where he represents workers in ERISA class actions. Prior to joining Engstrom Lee in 2023 as the firm's first lateral partner, he was a partner at Robins Kaplan LLP, where he regularly litigated ERISA claims and prosecuted large-scale fraud and other corporate malfeasance, including within the healthcare industry, with clients including UnitedHealthcare and Target Corporation. He has helped recover more than \$150 million on behalf of his clients. Charlie started his career litigating constitutional matters at all levels of the federal judiciary as a fellow at a national civil liberties organization in Washington, DC, before serving as a law clerk in the U.S. District Court of the Eastern District of Virginia. He then entered private practice, working at the international law firm, Quinn Emanuel Urquhart and Sullivan LLP.

Representative Matters: *BCBSM, Inc., d/b/a Blue Cross and Shield of Minnesota v. GS Labs, LLC*, Case No. 22-cv-513 (D. Minn.); *Mission Toxicology, LLC et al v. UnitedHealthcare Insurance Company et al.*, Case No. 5:17-cv-1016 (W.D. Tex.); *Blue Cross of California, et al. v. Sonoma West Medical Center, Inc. et al.*, Case No. 2:18-cv-04912 (C.D. Cal.); *Premera Blue Cross v. GS Labs, LLC*, Case No. 2:21-cv-01399 (W.D. Wash.); *UnitedHealthCare Services, Inc., et al. v. Team Health Holdings, Inc., et al.*, Case No. 3:21-CV-00364 (E.D. Tenn.); *Fremont Emergency Services, LTD., et al. v. UnitedHealthcare Insurance Company, et al.*, Case No. 2:2022-cv-01118 (D. Nev.); *UnitedHealthcare Insurance Company, et al. v. Envision Healthcare Corporation, et al.*, Case No. 3:22-cv-00697 (M.D. Tenn.); *GS Labs, LLC v. Medica Insurance Company*, Case No. 0:22-cv-02988 (D. Minn.); *Walther, et al. v. Wood, et al.*, Case No. 1:23-cv-00294 (N.D. Ind.); *Bowers, et al. v. Russell, et al.*, Case No. 1:22-cv-10457 (D. Mass.); *Knudsen, et al. v. MetLife Group, Inc.*, Case No. 2:23-cv-00426 (D.N.J.); *Colon v. Johnson, et al.*, Case No. 8:22-cv-00888 (M.D. Fla.).

Education: B.A. Carleton College, *cum laude* (2008), J.D. Georgetown University Law Center, *magna cum laude* (2013).

ENGSTROM LEE

JENNIFER LEE is a founding partner at Engstrom Lee LLC where she works on ERISA class actions representing workers whose retirement savings have been squandered due to self-dealing and fraud. Prior to co-founding Engstrom Lee, Jenny worked at a nationally ranked plaintiffs' class action firm where she served as class counsel in ERISA cases against McKinsey & Co., Allianz Asset Management, American Century, BB&T, among other Fortune 500 companies and financial institutions. As class counsel she has recovered tens of millions of dollars on behalf of her clients through ERISA. Jenny has been invited to speak at industry and bar events on ERISA litigation. Jenny previously worked at the ACLU's National Office where she served as counsel on constitutional cases across the country before federal district courts, courts of appeals, and the United States Supreme Court. Jenny began her career at the international corporate law firm, Cravath, Swaine & Moore LLP, where she worked on antitrust, intellectual property matters, and white-collar investigations.

Representative matters: *Bhatia v. McKinsey & Co., Inc.*, Case No. 1:19-cv-01466 (S.D.N.Y.); *Urakhchin, et al. v. Allianz Asset Mgmt of Am., LLP*, Case No. 8:15-CV-01614 (C.D. Cal); *Intravaia et al v. National Rural Electric Cooperative Association, et al.*, Case No. 1:19-cv-00973 (E.D. Va); *Wildman et al v. American Century Services, LLC, et al.*, Case No. 4:16-CV-00737 (W.D. Mo.); *Klawonn v. Board of Directors for the Motion Picture Industry Pension Plans, et al.*, Case No. 2:20-cv-09194-DMG-JEM (C.D. Cal.); *Carrigan, et al. v. Xerox Corporation, et al.*, Case No. 3:21-cv-01085 (D. Conn.); *Sims, et al v. BB&T Corp., et al.*, Case No. 1:15-CV-00732 (M.D.N.C.); *Mass v. The Regents Of The University of California*, Case No. RG17-879223 (Ca. Sup. Ct.); *Walther, et al. v. Wood, et al.*, Case No. 1:23-cv-00294 (N.D. Ind.); *Colon v. Johnson, et al.*, Case No. 8:22-cv-00888 (M.D. Fla.).

Education: B.A. Yale College, *cum laude* (2006), J.D. University of Chicago Law School, with honors (2010).

BRANDON MCDONOUGH is a founding partner at Engstrom Lee. He has spent his entire career representing employee, consumer, and civil rights plaintiffs around the country. His cases have included police misconduct, consumer privacy, deceptive advertising, and retirement plan mismanagement cases. He currently represents current and former employees whose retirement accounts have been shortchanged due to excessive fees, imprudent investments, employer self-dealing, and general mismanagement. He leads the firm's new case investigations. Brandon has been appointed class counsel in numerous cases, including those against Goldman Sachs, McKinsey & Co., Lowe's Companies, American Airlines, Putnam Investments, among other Fortune 500 companies.

Representative matters: *Falberg v. The Goldman Sachs Group, Inc. et al.*, Case No. 1:19-CV-

ENGSTROM LEE

09910 (S.D.N.Y.); *Toomey et al v. DeMoulas Super Markets, Inc., et al.*, Case No. 1:19-CV-11633 (D. Mass.); *Bhatia v. McKinsey & Company, Inc. et al.*, Case No. 1:19-CV-01466 (S.D.N.Y.); *Clark, et al. v. Oasis Outsourcing Holdings Inc., et al.*, Case No. 9:18-CV-81101 (S.D. Fla.); *McGinnes, et al. v. FirstGroup America, Inc., et al.*, Case No. 1:18-CV-00326 (S.D. Ohio); *Reetz v. Lowe's Companies, Inc., et al.*, Case No. 5:18-CV-00075 (W.D.N.C.); *Karpik et al v. Huntington Bancshares Inc. et al.*, Case No. 2:17-CV-01153 (S. D. Ohio); *Andrus, et al. v. New York Life Ins. Co., et al.*, Case No. 1:16-CV-05698 (S.D.N.Y.); *Main, et al. v. American Airlines Inc., et al.*, Case No. 4:16-CV-00473 (N.D. Tex.); *Brotherston, et al. v. Putnam Investments, LLC, et al.*, Case No. 1:15-CV-13825 (D. Mass.); *Broberg v. Debt Arbitrators, LLC*, Case No. 0:13-CV-02131 (D. Minn.).

Education: A.B. University of Chicago, J.D. (2008), University of Minnesota Law School, *cum laude* (2012).

MARK THOMSON is a founding partner at Engstrom Lee where he works on ERISA class actions representing workers whose retirement savings have been squandered due to self-dealing and fraud. Prior to co-founding Engstrom Lee, Mark worked at a nationally ranked plaintiffs' class action firm where he served as class counsel in ERISA cases against Fidelity, Lowe's, Aon Hewitt, JPMorgan Chase, and FirstGroup, among other Fortune 500 companies and financial institutions. As class counsel he has recovered tens of millions of dollars on behalf of his clients through ERISA. Mark began his career as a law clerk for Justice David Lillehaug and Justice Anne McKeig on the Minnesota Supreme Court.

Representative matters: *Moitoso et al v. FMR LLC et al*, Case No. 1:18-CV-12122 (D. Mass.); *McGinnes et al v. FirstGroup Am., Inc. et al.*, Case No. 1:18-CV-00326 (S.D. Ohio); *Reetz v. Lowe's Cos., Inc. et al*, Case No. 5:18-CV-00075 (W.D.N.C.); *Velazquez v. Mass. Fin. Servs. Co. et al*, Case No. 1:17-CV-11249 (D. Mass.); *Beach v. JPMorgan Chase Bank et al*, Case No. 1:17-CV-00563 (S.D.N.Y.); *Morin v. Essentia Health et al*, Case No. 0:16-CV-04397 (D. Minn.); *Nelsen et al v. Principal Glob. Invs. Tr. Co. et al*, Case No. 4:21-CV-00134 (S.D. Iowa); *Baylog et al v. HashFlare LP*, Case No. 2:18-CV-03043 (C.D. Cal.); *Carter et al v. CIOX Health, LLC et al*, Case No. 6:14-CV-06275 (W.D.N.Y.); *McCracken et al v. Verisma Sys., Inc. et al*, Case No. 6:14-CV-06248 (W.D.N.Y.).

Education: B.A. University of Minnesota, *summa cum laude* (2011), J.D. Harvard Law School (2016).

NICHOLAS THOMPSON is a founding partner at Engstrom Lee LLC and the chair of the firm's railroad practice. He represents employees who have been discriminated against or seriously injured through the negligence of others. His work in high-profile cases has earned him

ENGSTROM LEE

numerous awards, and he is frequently invited to present on matters affecting employees who have been discriminated against and/or injured. Nick also serves on the Board of Academy of Rail Labor Attorneys (ARLA). Nick has earned record jury verdicts in disability discrimination cases, retaliation, and injury cases.

Representative matters: Mills v. Union Pacific R.R. Co., No. 1:22-cv-00143-DCN (D. Idaho); Bingham v. Union Pacific R.R. Co., No. 8:22-cv-00118-BCB-SMB (D. Neb); Bell v. CSX Transportation, Inc., No. 1:18-cv-00744-MJG (D. Md.); "Mlsna v. Union Pacific R.R Co., No. 3:18-cv-00037-wmc (W.D. Wis.); *Renard v. Union Pacific R.R. Co.*, No. 4:21-cv-00589 (W.D. Wis.).

Education: B.A. University of Wisconsin-Madison (2005); J.D., University of Minnesota Law School (2008).